[**180967: VCCM\_6\_S#711639\_Update Consults Details View (BAH**](https://URL/qm/service/com.ibm.rqm.integration.service.IIntegrationService/resources/FtP%2B%28QM%29/executionscript/VCCM_6_S711639_Update_Consults_Details_View_%28BAH_Integration%29)[**Integration)**](https://URL/qm/service/com.ibm.rqm.integration.service.IIntegrationService/resources/FtP%2B%28QM%29/executionscript/VCCM_6_S711639_Update_Consults_Details_View_%28BAH_Integration%29)



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State: Approved

Originator: Pribyl, Brent (BAH) Owner:

Type: Manual

Test Data: Unassigned

Description: As a CRM User, I need to see the full detailed information at a glance on the Consults Medical Chart so that I can best serve the Veteran

1. In Calendar control, prepopulate dates with default date range
2. Rename Date field to Date/Time
3. Only show (i) in column and provide ability to click if note exists (see labs implementation)
4. For Details view-
   1. Title of header should be title of note (ex, CALL CENTER NOTE)
   2. Add 2 columns of fields at the top of the details view.
      1. Left column
         1. Standard Title(NationalTitle.Title) (ex, COMMUNICATION NOTE)
         2. Date/Time, same format as table
         3. Author, same format as table
      2. Right Column
         1. Facility, formatted same as table
         2. Clinic (ex, TCP-RENO)
         3. Status (ex, COMPLETED)
   3. Below 2 columns add “Note Text” field.
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Note text label will appear above the text in order to maximize horizontal space
      3. Content of note text will match existing format (text first, then esignature block, then addenda + their respective esignature blocks)
5. For addenda details view
   1. Title of header should be “Addendum to [NOTE TITLE]” (ex, Addendum to CALL CENTER NOTE)
   2. 2-column fields will be same as for note EXCEPT that “standard title” should not show
   3. Below 2 columns, add Addendum Text Field
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Content is Addendum text matching existing format (text then esignature block)
   4. Below Addendum Text Field, add Original Document Field
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Content is same as note text field

# Summary

**Categories**

Function: Unassigned

Test Phase: Developer Test

# Formal Review

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description\*

In the VCCM CRM application, log-in to the system as an FTP CCA/TAN/Pharmacy/PharmacyTech test user

Expected Results

The user is able to log-in as a FTP CCA/TAN/Pharmacy/PharmacyTech test user Comments

Validates

Attachments

**Step 2**

**Execution Step**

Description\*

Click on MVI Search from the USD ribbon

Expected Results

The user is directed to the MVI search page Comments

Validates

Attachments

**Step 3**

**Execution Step**

Description\*

Search for a Veteran (by traits or EDIPI)

Test Veteran Record: George VCCMAlberts 333624237, 10/18/1974 Expected Results

Veteran record is retrieved from MVI. Comments

Validates

Attachments

**Step 4**

**Execution Step**

Description\*

Click on the test facility for the Veteran record

Expected Results

An interaction is generated along with Veteran Info and Medical Charts tabs Comments

Validates

Attachments

**Step 5**

**Execution Step**

Description\*

User clicks on Medical Charts tab

Expected Results

Medical Charts are displayed Comments

Validates

Attachments

**Step 6**

**Execution Step**

Description\*

User clicks on Consults widget

Expected Results Consults are displayed

Comments Validates

Attachments

**Step 7**

**Execution Step**

Description\*

User clicks the "I" icon on any of the records listed in the Consults grid to bring up the Consults Details view

Expected Results

Consults Details View is displayed Comments

Validates

Attachments

**Step 8**

**Execution Step**

Description\*

User verifies the following within Consults form:

1. In Calendar control, prepopulate dates with default date range
2. Rename Date field to Date/Time
3. Only show (i) in column and provide ability to click if note exists (see labs implementation)

Expected Results

Consults grid screen is displayed correctly Comments

Validates

Attachments

**Step 9**

**Execution Step**

Description\*

User clicks the "i" icon for a Consult that has a note listed in the Note column to display the Consult Details form:

1. For Details view-
   1. Title of header should be title of note (ex, CALL CENTER NOTE) (will need to check Vista/CPRS to make sure the title of the note matches the header)
   2. Add 2 columns of fields at the top of the details view.
      1. Left column
         1. Standard Title(NationalTitle.Title) (ex, COMMUNICATION NOTE)
         2. Date/Time, same format as table
         3. Author, same format as table
      2. Right Column
         1. Facility, formatted same as table
         2. Clinic (ex, TCP-RENO)
         3. Status (ex, COMPLETED)
   3. Below 2 columns add “Note Text” field.
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Note text label will appear above the text in order to maximize horizontal space
      3. Content of note text will match existing format (text first, then esignature block, then addenda + their respective esignature blocks) Expected Results

Consults Details view is displayed correctly Comments

Validates

Attachments

**Step 10**

**Execution Step**

Description\*

User goes back to the Consults grid and selects a record that has an Addendum on it and clicks the blue button in the Addendum column and then clicks the "I" icon on the record(s) in the 'Content' column to bring up the Addendum Details view

Expected Results

Addendum Details view is displayed Comments

Validates

Attachments

**Step 11**

**Execution Step**

Description\*

User verifies the following within the Addenda Details View:

1. For addenda details view
   1. Title of header should be “Addendum to [NOTE TITLE]” (ex, Addendum to CALL CENTER NOTE)
   2. 2-column fields will be same as for note EXCEPT that “standard title” should not show
   3. Below 2 columns, add Addendum Text Field
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Content is Addendum text matching existing format (text then esignature block)
   4. Below Addendum Text Field, add Original Document Field
      1. Field should have box around it, however is still read only (cannot enter text)
      2. Content is same as note text field Expected Results

Addenda Details view is displayed correctly Comments

Validates

Attachments

**Associated E-Signatures**

**Signed Action Signer Comment Additional Information**